

SECTION 184 LENDER SYMPOSIUM
Embassy Suites, Albuquerque, New Mexico
September 14-16

AGENDA

September 14, 2009

9:00 Am to 12:00 PM	Section 184 TEAM Meeting “Where Do We Go From Here”
12:00 PM to 1:15 PM	Lunch on Your Own
1:15 PM to 3:30 PM	Presentation Walk Through

September 15, 2009

8:00 AM to 8:30 AM	Lender Registration
8:30 AM to 8:45 AM	Welcome/Cultural Presentation
8:45 AM to 9:45 AM	Introduction of Tribal Leader Deputy Assistant Secretary, Rodger Boyd
9:45 AM to 10:00 AM	Break
10:00 AM to 12:00 PM	“In Depth Discussion of Lender Approval, Originations and Loan Processing” Krisa Johnson, Loan Guarantee Specialist Yvonne Johnson, Loan Guarantee Specialist Scott Laliberte, Database/Reporting Manager Andrika Wagstaff, Loan Guarantee Specialist
12:00 PM to 1:00 PM	Lunch on Your Own
1:00 PM to 2:30 PM	Appraisal Review Process - “Understanding How to Determine Value in a Changing Market Environment” Lyle Konkol, OLG Appraisal Reviewer
2:30 PM to 2:45 PM	Break
2:45 PM to 5:00 PM	“What the Underwriter Wants to See/Documentation Delivery requirements and Single Close Construction” Deanna Lucero, Krisa Johnson and Yvonne Johnson

AGENDA

September 16, 2009

8:45 AM to 10:00 AM	<p>“Doing Business on Trust and Allotted Lands” Donna Piegler, Manager Albuquerque LTRO Deanna Lucero, Sr. Loan Guarantee Specialist</p>
10:15 AM to 12:00 AM	<p>Track One “Processing Essentials for Tribal Transactions” Robert Lamp, Loan Guarantee Specialist Yvonne Johnson</p> <p>Track Two Post Closing, Servicing and Compliance “Partnering to Keep Families in Their Homes” Thelma Pillay, Loan Guarantee Specialist Mina Motlagh, Loan Guarantee Specialist Scott Laliberte</p> <p>Track Three Forms, File Submission and Refinance “Use the Right form & Document, Document, Document” Andrika Wagstaff, Krisa and Yvonne Johnson, Deanna Lucero and Andrika Wagstaff</p> <p>Track Four Section 184A Hawaiian Housing Loan Guarantee “Lending on Hawaiian Home Lands” Claudine Allen, Native American Program Specialist Tom Wright, Office of Loan Guarantee</p>
12:00 AM to 1:00 PM	Lunch on your Own
1:00 PM to 3:00 PM	Open Forum “Questions, Concerns and Recommendations”
3:15 PM to 4:15 PM	<p>“Development on the Pueblo of San Felipe Reservation” Isaac Perez, Executive Director, San Felipe TDHE and Robert Lamp Discuss Current and Future Projects</p>
4:30 PM to 6:30 PM	Optional Bus Trip to See San Felipe Reservation
6:30 PM to 8:00 PM	Dinner at San Felipe (On your own)